SOUTHERN DISTRICT OF NEW YORK		
	X	
	:	
In re	:	Chapter 11 Case No.
	:	

: 08-13555 (JMP)

Debtors. : (Jointly Administered)

: -x Ref. Docket No. 10467

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)	
)	SS.
COUNTY OF NEW YORK)	

PETE CARIS, being duly sworn, deposes and says:

UNITED STATES BANKRUPTCY COURT

LEHMAN BROTHERS HOLDINGS INC., et al.,

- 1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On July 27, 2010, I caused to be served the "Notice of Debtors' Motion Pursuant to Section 363 of the Bankruptcy Code for an Order (I) Allowing LCPI to Acquire Certain Loans Through a Joint Venture and (II) Authorizing LCPI and LBHI to Provide Gap Funding through a Term Loan, Revolver, and Preferred Equity Investment," dated July 27, 2010, to which was attached the "Debtors' Motion Pursuant to Section 363 of the Bankruptcy Code for an Order (I) Allowing LCPI to Acquire Certain Loans Through a Joint Venture and (II) Authorizing LCPI and LBHI to Provide Gap Funding through a Term Loan, Revolver, and Preferred Equity Investment," dated July 27, 2010 [Docket No. 10467], by causing true and correct copies to be:
 - i. enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed <u>Exhibit A</u>, and
 - ii. delivered via electronic mail to those parties listed on the annexed Exhibit B.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Pete Caris
Pete Caris

Sworn to before me this 28th day of July, 2010 /s/ *Elli Petris*

Notary Public, State of New York No. 01PE6175879 Qualified in Nassau County Commission Expires October 22, 2011

EXHIBIT A

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LEHMAN BROTHERS BANKHAUS AKTIENGESELLSCHAFT VERTRETEN DURCH IHREN VORSTAND (MICHAEL BONACKER,HANS-MARTIN BURY, HELMUT OLIVIER, DR. PATRICK SCHMITZ-MORKRAMER, CHRISTIAN SPIELER) RATHENAUPLATZ 1 60313 FRANKFURT AM MAIN **EXHIBIT B**

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